

PERFORMANCE 25K GBP PORTFOLIO Jan.2019

Wine	Vintage	Bt.size (ml)	N. btls	Price per bt.	Purchase price	Purchase date	Portfolio value on 31/01/2019	Market value 31/01/2020	Market value 31/01/2021	Market value 31/01/2022	Market value 31/01/2023	Market value 30/06/2023	Portfolio value on 30/06/2023	Profit	Percentage increase
Domaine de Montille Le Cailleret, Puligny-Montrachet Premier Cru, France	2017	750	24	£ 83,30	£ 1.999,20	31/01/19	£ 1.999,20	£ 81,20	£ 81,20	£ 96,00	£ 153,30	£ 111,40	£ 2.673,60	£ 674,40	830,54%
Domaine Confuron-Cotetidot Les Suchots, Vosne-Romanee Premier Cru, France	2015	750	24	£ 87,50	£ 2.100,00	31/01/19	£ 2.100,00	£ 75,30	£ 87,50	£ 107,00	£ 91,70	£ 140,30	£ 3.367,20	£ 1.267,20	1448,23%
Chateau Pichon Longueville Comtesse de Lalande, Pauillac, France	2016	750	18	£ 116,30	£ 2.093,40	31/01/19	£ 2.093,40	£ 129,80	£ 144,40	£ 182,30	£ 200,00	£ 185,00	£ 3.330,00	£ 1.236,60	856,37%
Richard Leroy Les Noels de Montbenault Chenin, Loire, Vin de France	2015	750	12	£ 90,00	£ 1.080,00	31/01/19	£ 1.080,00	£ 84,00	£ 155,00	£ 379,10	£ 405,20	£ 339,80	£ 4.077,60	£ 2.997,60	1933,94%
Domaine de la Romanee-Conti Romanee-Saint-Vivant Grand Cru, Cote de Nuits, France	2015	750	3	£ 2.035,00	£ 6.105,00	31/01/19	£ 6.105,00	£ 1.848,00	£ 2.185,70	£ 3.666,70	£ 3.333,30	£ 3.000,00	£ 9.000,00	£ 2.895,00	132,45%
Tenuta San Guido Sassicaia Bolgheri, Tuscany, Italy	2015	750	12	£ 143,30	£ 1.719,60	31/01/19	£ 1.719,60	£ 166,70	£ 165,80	£ 235,80	£ 246,70	£ 228,30	£ 2.739,60	£ 1.020,00	615,20%
Podere Grattamacco Bolgheri Superiore, Bolgheri, Italy	2015	750	24	£ 41,70	£ 1.000,80	31/01/19	£ 1.000,80	£ 40,80	£ 43,20	£ 43,20	£ 104,20	£ 76,70	£ 1.840,80	£ 840,00	1944,44%
Marchesi Antinori Castello della Sala 'Cervaro della Sala' Umbria IGT, Italy	2016	750	12	£ 38,80	£ 465,60	31/01/19	£ 465,60	£ 43,30	£ 51,70	£ 51,70	£ 58,30	£ 70,80	£ 849,60	£ 384,00	742,75%
Petrus, Pomerol, France	2016	750	3	£ 2.872,30	£ 8.616,90	31/01/19	£ 8.616,90	£ 2.733,30	£ 2.900,00	£ 3.773,10	£ 4.060,30	£ 3.937,10	£ 11.811,30	£ 3.194,40	110,15%
					Total		Total value						Total value	Total	
					£ 25.180,50		£ 25.180,50						£ 39.689,70	£14.509,20	