

PERFORMANCE 20K GBP PORTFOLIO Jan. 2021

Wine	Vintage	Bt.size (ml)	N. btls	Price per bt.	Purchase price	Purchase date	Market value 31/01/2021	Market value 31/01/2022	Market value 31/01/2023	Portfolio value on 30/06/2023	Profit	Percentage increase
Argiano Brunello di Montalcino Riserva DOCG, Tuscany, Italy	2015	750	18	£ 112,50	£ 2.025,00	31/01/21	£ 2.025,00	£ 2.066,40	£ 3.146,40	£ 3.119,40	£ 1.094,40	52,96%
Artadi Vina El Pison, Alava, Spain	2016	750	12	£ 191,70	£ 2.300,40	31/01/21	£ 2.300,40	£ 5.900,40	£ 3.000,00	£ 3.000,00	£ 699,60	11,86%
Bodegas Contador - Benjamin Romeo 'Contador', Rioja DOCa, Spain	2014	750	12	£ 141,70	£ 1.700,40	31/01/21	£ 1.700,40	£ 1.966,80	£ 2.143,20	£ 2.170,80	£ 470,40	23,92%
Castellare di Castellina 'I Sodi di San Niccolo' Toscana IGT, Tuscany, Italy	2016	750	30	£ 38,30	£ 1.149,00	31/01/21	£ 1.149,00	£ 1.122,00	£ 1.974,00	£ 1.443,00	£ 294,00	26,20%
Chateau Valandraud, Saint-Emilion Grand Cru, France	2015	750	24	£ 89,60	£ 2.150,40	31/01/21	£ 2.150,40	£ 2.464,80	£ 2.433,60	£ 2.400,00	£ 249,60	10,13%
Dalla Valle Vineyards Cabernet Sauvignon, Napa Valley, USA	2016	750	12	£ 166,00	£ 1.992,00	31/01/21	£ 1.992,00	£ 2.053,20	£ 2.940,00	£ 2.287,20	£ 295,20	14,38%
Domaine Ramonet Les Ruchottes, Chassagne-Montrachet Premier Cru, France	2016	750	12	£ 173,70	£ 2.084,40	31/01/21	£ 2.084,40	£ 2.850,00	£ 4.200,00	£ 7.500,00	£ 5.415,60	190,02%
Jean-Luc & Eric Burguet Chambertin Clos de Beze Grand Cru, Cote de Nuits, Franc	2017	750	12	£ 275,00	£ 3.300,00	31/01/21	£ 3.300,00	£ 3.300,00	£ 3.300,00	£ 4.520,40	£ 1.220,40	36,98%
Domaine de la Romanee-Conti La Tache Grand Cru Monopole, Cote de Nuits, Frar	2017	750	1	£ 3.068,00	£ 3.068,00	31/01/21	£ 3.068,00	£ 4.700,00	£ 5.500,00	£ 3.955,00	£ 887,00	18,87%
					Total		Total value			Total value	Total	
					£ 19.769,60		£ 19.769,60			£ 30.395,80	£10.626,20	