

PERFORMANCE 10K GBP PORTFOLIO June 2019

Wine	Vintage	Bt.size (ml)	N. btls	Price per bt.	Purchase price	Purchase date	Portfolio value on 30/06/2019	Market value 30/06/2020	Market value 30/06/2021	Market value 30/06/2022	Market value 30/06/2023	Portfolio value on 30/06/2023	Profit	Percentage increase
Cardinale Estate Red, Napa Valley, USA	2015	750	12	£ 152,00	£ 1.824,00	30/06/19	£ 1.824,00	£ 2.291,00	£ 2.274,00	£ 1.740,00	£ 3.346,00	£ 3.346,00	£ 1.522,00	66,43%
Massolino Vigna Rionda Riserva, Barolo DOCG, Italy	2012	750	12	£ 65,00	£ 780,00	30/06/19	£ 780,00	£ 1.016,00	£ 1.002,00	£ 1.162,00	£ 1.740,00	£ 1.740,00	£ 960,00	94,49%
Domaine Jean-Marc Pillot Les Caillerets, Chassagne-Montrachet Premier Cru, France	2017	750	36	£ 49,20	£ 1.771,20	30/06/19	£ 1.771,20	£ 1.695,00	£ 1.695,00	£ 2.100,00	£ 2.187,00	£ 2.187,00	£ 415,80	24,53%
Jean-Paul & Benoit Droin Valmur, Chablis Grand Cru, France	2015	750	24	£ 39,50	£ 948,00	30/06/19	£ 948,00	£ 468,00	£ 478,00	£ 804,00	£ 1.170,00	£ 1.170,00	£ 222,00	47,44%
Domaine de la Romanee-Conti Romanee-Saint-Vivant Grand Cru, Cote de Nuits, France	2014	750	3	£ 1.474,00	£ 4.422,00	30/06/19	£ 4.422,00	£ 4.500,00	£ 5.388,60	£ 9.750,00	£ 9.300,00	£ 9.300,00	£ 4.878,00	108,40%
					Total		Total value					Total value	Total	
					£ 9.745,20		£ 9.745,20					£ 17.743,00	£ 7.997,80	