

PERFORMANCE 30K GBP PORTFOLIO May.2019

Wine	Vintage	Bt.size (ml)	N. btls	Price per bt.	Purchase price	Purchase date	Portfolio value on 31/05/2019	Market value 31/05/2020	Market value 31/05/2021	Market value 31/05/2022	Market value 31/05/2023	Portfolio value on 31/05/2023	Profit	Percentage increase
Chateau Figeac, Saint-Emilion Grand Cru, France	2016	750	36	£ 158,80	£ 5.716,80	31/05/19	£ 5.716,80	£ 145,00	£ 169,80	£ 164,70	£ 183,30	£ 6.598,80	£ 882,00	608,28%
Domaine Ramonet Batard-Montrachet Grand Cru, Cote de Beaune, France	2014	750	12	£ 400,00	£ 4.800,00	31/05/19	£ 4.800,00	£ 445,00	£ 573,80	£ 799,50	£ 965,40	£ 11.584,80	£ 6.784,80	1524,67%
Cardinale Estate Red, Napa Valley, USA	2015	750	18	£ 187,90	£ 3.382,20	31/05/19	£ 3.382,20	£ 187,90	£ 153,40	£ 145,10	£ 266,30	£ 4.793,40	£ 1.411,20	751,04%
Chateau Cheval Blanc 'Le Petit Cheval Blanc' White, Bordeaux, France	2016	750	24	£ 100,00	£ 2.400,00	31/05/19	£ 2.400,00	£ 100,00	£ 104,20	£ 127,70	£ 183,30	£ 4.399,20	£ 1.999,20	1999,20%
Domaine de la Romanee-Conti Richebourg Grand Cru, Cote de Nuits, France	2016	750	3	£ 2.637,00	£ 7.911,00	31/05/19	£ 7.911,00	£ 2.500,00	£ 2.550,00	£ 3.525,00	£ 5.500,00	£ 16.500,00	£ 8.589,00	343,56%
Tenuta San Guido Sassicaia Bolgheri, Tuscany, Italy	2015	750	12	£ 150,00	£ 1.800,00	31/05/19	£ 1.800,00	£ 160,80	£ 183,00	£ 241,70	£ 231,70	£ 2.780,40	£ 980,40	609,70%
Domaine Jean-Louis Chave Hermitage, Rhone, France	2012	750	18	£ 203,30	£ 3.659,40	31/05/19	£ 3.659,40	£ 174,20	£ 191,70	£ 289,80	£ 278,30	£ 5.009,40	£ 1.350,00	774,97%
							£ -					£ -	£ -	#DIV/0!
							£ -					£ -	£ -	#DIV/0!
							Total value					Total value	Total	
					£ 29.669,40		£ 29.669,40					£ 51.666,00	£21.996,60	