

## PERFORMANCE 15K GBP PORTFOLIO Nov. 2018

Wine	Vintage	Bt.size (ml)	N. btls	Price per bt.	Purchase price	Purchase date	Portfolio value 11/2018	Market value 30/11/2019	Market value 30/11/2020	Market value 30/11/2021	Market value 30/11/2022	Portfolio value on 31/05/2023	Profit	Percentage increase	
Chateau Margaux, Margaux, France	2016	750	12	£ 416,70	£ 5.000,40	30/11/18	£ 5.000,40	£ 4.980,00	£ 4.874,40	£ 5.443,20	£ 5.600,40	£ 5.854,80	£ 854,40	17,16%	
Artadi Vina El Pison, Alava, Spain	2016	750	12	£ 165,80	£ 1.989,60	30/11/18	£ 1.989,60	£ 2.400,00	£ 3.480,00	£ 6.399,60	3000	£ 3.000,00	£ 1.010,40	42,10%	
Fattoria Poggio di Sotto Brunello di Montalcino Riserva DOCG	2012	750	6	£ 208,30	£ 1.249,80	30/11/18	£ 1.249,80	£ 2.916,00	£ 3.382,00	£ 3.382,00	£ 3.396,00	£ 3.043,00	£ 1.793,20	61,50%	
Meo-Camuzet Corton-Charlemagne Grand Cru, Cote de Beaune, France	2015	750	12	£ 133,00	£ 1.596,00	30/11/18	£ 1.596,00	£ 1.800,00	£ 1.948,80	£ 2.049,60	£ 2.049,60	£ 2.049,60	£ 453,60	25,20%	
Paul Jaboulet Aine Hermitage La Chapelle, Rhone, France	2014	750	12	£ 83,70	£ 1.004,40	30/11/18	£ 1.004,40	£ 1.000,00	£ 1.072,00	£ 1.050,00	£ 1.120,00	£ 1.220,00	£ 215,60	21,56%	
Vinedo Chadwick, Maipo Valley, Chile	2013	750	12	£ 154,00	£ 1.848,00	30/11/18	£ 1.848,00	£ 1.800,00	£ 2.376,00	£ 2.319,00	£ 2.456,00	£ 2.665,00	£ 817,00	45,39%	
Montevertine Le Pergole Torte Toscana IGT, Tuscany, Italy	2015	750	12	£ 108,30	£ 1.299,60	30/11/18	£ 1.299,60	£ 1.700,00	£ 1.512,00	£ 1.930,00	£ 2.600,00	£ 2.665,00	£ 1.365,40	80,32%	
Giovanni Rosso Bianco Etna, Sicily, Italy	2016	750	36	£ 27,50	£ 990,00	30/11/18	£ 990,00	£ 1.296,00	£ 828,00	£ 1.230,00	£ 1.230,00	£ 1.230,00	£ 240,00	18,52%	
<b>Total</b>							<b>Total value</b>						<b>Total value</b>	<b>Total</b>	
							£ 14.977,80	£ 14.977,80						£ 21.727,40	£ 6.749,60