

PERFORMANCE 20K GBP PORTFOLIO Oct. 2019

Wine	Vintage	Bt.size (ml)	N. btls	Price per bt.	Purchase price	Purchase date	Portfolio value on 31/10/2019	Market value 31/10/2020	Market value 31/10/2021	Market value 31/10/2022	Market value 30/06/2023	Portfolio value on 30/06/2023	Profit	Percentage increase
Lucien Le Moine Les Embrazees, Chassagne-Montrachet Premier Cru, France	2016	750	30	£ 60,80	£ 1.824,00	31/10/19	£ 1.824,00	£ 60,00	£ 78,10	£ 78,10	£ 78,10	£ 2.343,00	£ 519,00	664,53%
Domaine de la Romanee-Conti Richebourg Grand Cru, Cote de Nuits, France	2016	750	3	£ 2.366,00	£ 7.098,00	31/10/19	£ 7.098,00	£ 2.750,00	£ 3.500,00	£ 5.125,00	£ 4.750,00	£ 14.250,00	£ 7.152,00	204,34%
Chateau Cheval Blanc 'Le Petit Cheval Blanc' White, Bordeaux, France	2016	750	24	£ 100,00	£ 2.400,00	31/10/19	£ 2.400,00	£ 100,00	£ 100,00	£ 150,00	£ 127,00	£ 3.048,00	£ 648,00	648,00%
Tenuta San Guido 'Guidalberto' Toscana IGT, Tuscany, Italy	2016	750	48	£ 18,30	£ 878,40	31/10/19	£ 878,40	£ 22,80	£ 29,70	£ 30,80	£ 32,50	£ 1.560,00	£ 681,60	2294,95%
Bollinger La Grande Annee Rose, Champagne, France	2007	750	18	£ 66,70	£ 1.200,60	31/10/19	£ 1.200,60	£ 67,10	£ 95,80	£ 139,00	£ 100,00	£ 1.800,00	£ 599,40	625,68%
Biondi Santi Tenuta Greppo Brunello di Montalcino DOCG, Tuscany, Italy	2015	750	12	£ 50,00	£ 600,00	31/10/19	£ 600,00	£ 50,00	£ 95,80	£ 116,70	£ 112,00	£ 1.344,00	£ 744,00	776,62%
Ornellaia Toscana Bianco IGT, Tuscany, Italy	2016	750	9	£ 165,00	£ 1.485,00	31/10/19	£ 1.485,00	£ 200,00	£ 248,30	£ 293,00	£ 352,50	£ 3.172,50	£ 1.687,50	679,62%
Giacomo Fenocchio Barolo Bussia, Barolo DOCG, Italy	2014	750	36	£ 29,20	£ 1.051,20	31/10/19	£ 1.051,20	£ 29,20	£ 27,50	£ 40,00	£ 40,00	£ 1.440,00	£ 388,80	1413,82%
Le Pin, Pomerol, France	2012	750	2	£ 1.667,20	£ 3.334,40	31/10/19	£ 3.334,40	£ 1.800,00	£ 2.000,00	£ 2.150,00	£ 2.250,00	£ 4.500,00	£ 1.165,60	58,28%
Total							Total value					Total value	Total	
					£ 19.871,60		£ 19.871,60					£ 33.457,50	£13.585,90	