

PERFORMANCE 12K GBP PORTFOLIO Sept. 2018

Wine	Vintage	Bt.size (ml)	N. btls	Price per bt.	Purchase price	Purchase date	Portfolio value 09/2018	Market value 30/09/2019	Market value 30/09/2020	Market value 30/09/2021	Market value 30/09/2022	Portfolio value on 31/03/2023	Profit	Percentage increase
Rene et Vincent Dauvissat-Camus La Forest, Chablis Premier Cru, France	2008	750	12	£ 70,00	£ 840,00	30/09/18	£ 840,00	£ 490,00	£ 606,00	£ 540,00	£ 830,50	£ 1.200,00	£ 1.130,00	230,61%
Pavillon Rouge du Chateau Margaux, Margaux, France	2017	750	12	£ 135,00	£ 1.620,00	30/09/18	£ 1.620,00	£ 1.600,00	£ 1.448,00	£ 1.590,00	£ 1.770,00	£ 1.742,00	£ 122,00	7,63%
Masseto Toscana IGT, Tuscany, Italy	2014	750	12	£ 395,00	£ 4.740,00	30/09/18	£ 4.740,00	£ 4.599,60	£ 4.800,00	£ 5.580,00	£ 7.400,40	£ 7.400,40	£ 2.660,40	57,84%
Tenuta San Guido Sassicaia Bolgheri, Tuscany, Italy	2015	750	6	£ 112,30	£ 673,80	30/09/18	£ 673,80	£ 988,20	£ 990,00	£ 1.274,40	£ 1.500,00	£ 1.450,20	£ 776,40	78,57%
Rocca di Frassinello Baffonero Maremma Rosso, Tuscany, Italy	2014	750	12	£ 105,30	£ 1.263,60	30/09/18	£ 1.263,60	£ 1.368,00	£ 1.416,00	£ 2.388,00	£ 2.388,00	£ 2.388,00	£ 1.124,40	82,19%
Opus One, Napa Valley, USA	2014	750	6	£ 240,00	£ 1.440,00	30/09/18	£ 1.440,00	£ 1.450,20	£ 1.390,20	£ 1.399,80	£ 1.575,00	£ 1.650,00	£ 210,00	14,48%
Gaja Gaia & Rey Chardonnay Langhe, Piedmont, Italy	2016	750	6	£ 132,00	£ 792,00	30/09/18	£ 792,00	£ 792,00	£ 750,00	£ 985,80	£ 1.215,00	£ 1.170,00	£ 378,00	47,73%
Vega Sicilia Unico Gran Reserva, Ribera del Duero, Spain	2008	750	3	£ 183,30	£ 549,90	30/09/18	£ 549,90	£ 549,90	£ 637,50	£ 680,10	£ 770,10	£ 795,00	£ 245,10	44,57%
Total							Total value					Total value	Total	
							£ 11.919,30	£ 11.919,30				£ 17.795,60	£ 6.646,30	